



**NATURAL GAS EXPLORATION AND PRODUCTION
WISE COUNTY, TEXAS EXPERIENCES**

LOCAL/COUNTY ELECTED OFFICIALS

- ◆ TEXAS TAX STRUCTURE
- ◆ PUBLIC SAFETY
- ◆ MINERAL OWNERS VS.
SURFACE OWNERS

EDUCATION

- ◆ INFLUX OF FAMILIES WITH CHILDREN
- ◆ CUSTOMIZED TRAINING PROGRAMS
- ◆ IN-DEMAND FIELDS: CDL DRIVERS, WELDERS

CHIEF APPRAISER

- ◆ HOUSING SHORTAGE
- ◆ SLOWDOWN IN PROPERTY SALES
- ◆ ROYALTY ADJUSTMENTS

CITY MANAGER

- ◆ DRILLING ORDINANCE
- ◆ MULTI-WELL PAD SITES

ECONOMIC DEVELOPMENT

- ◆ GAS INDUSTRY TRICKLES TO REST OF ECONOMY – HIGHER WAGE SCALE
- ◆ LITTLE INDUSTRY OUTSIDE OF ENERGY SECTOR

ENVIRONMENTAL OFFICIALS

- ◆ WASTE ISSUES – INJECTION WELLS, LANDFARMING
- ◆ GROUNDWATER USAGE

TEXAS DEPT. OF TRANSPORTATION

- ◆ SUBSTANTIAL TRUCK
TRAFFIC
- ◆ ROAD MAINTENANCE
- ◆ RAIL USAGE

BARNETT SHALE ENERGY EDUCATION COUNCIL

- ◆ HYDROFRACTURING/
HORIZONTAL DRILLING
- ◆ ECONOMIC IMPACT –
INVESTMENT AND JOBS
- ◆ DURATION – 30 YEARS
- ◆ RECESSION-RESISTANT

SHERIFF

- ◆ OIL FIELD THEFTS
- ◆ INCREASE IN “MINOR”
CRIMES

TEXAS FARM BUREAU

- ◆ GAS IMPACT ON STRUGGLING FARMS
- ◆ PIPELINE ISSUES
- ◆ FEED/IMPLEMENT DEALERS
- ◆ FENCING NEEDS (FRAC SAND)

HINDRANCES TO MARCELLUS DEVELOPMENT

- ◆ TOPOGRAPHY, WEATHER
- ◆ INFRASTRUCTURE
(ROADS/PIPELINES)
- ◆ PUBLIC PERCEPTION
- ◆ ENVIRONMENTAL ISSUES
- ◆ LABOR/TECHNICAL
EXPERTISE

ADVANTAGES TO MARCELLUS DEVELOPMENT

- ◆ PROXIMITY TO MARKETS
- ◆ QUALITY OF PRODUCT

CONCLUSION